

# OHSU Venture Development Fund

*Transforming today's research into tomorrow's businesses*

## Tax Credit Certificate Application Form

The applicant ("Applicant") identified below hereby makes a contribution to Oregon Health & Science University ("OHSU") through the OHSU Foundation and applies for a tax credit certificate. Applicant understands that OHSU will consider this application as set forth in ORS 351.692 to 351.697, ORS 315.521, and OAR 580-043-0085. Applicant further understands that OHSU will notify Applicant of the approval or denial of this application. If this application is approved, OHSU will issue a tax credit certificate specifying the amount of Applicant's contribution. If the application is denied, OHSU will notify the Applicant of the basis for the denial. The Applicant also acknowledges that eligibility for a tax credit is subject to applicable law.

Applicant: \_\_\_\_\_

Address: \_\_\_\_\_

City/State/ZIP: \_\_\_\_\_

Contact person (if other than above): \_\_\_\_\_

Telephone: \_\_\_\_\_ Email: \_\_\_\_\_

Social Security or Oregon Tax ID#: \_\_\_\_\_

If making a gift by cash or credit card, please indicate the amount of gift. (*Note: Gifts to OHSU through the University Venture Development Fund must be made payable to the OHSU Foundation.*) \_\_\_\_\_

If making a gift of stock or other securities, please indicate the name of the stock and the number of shares that will be transferred. (*Note: Please submit this form when making the transfer.*) \_\_\_\_\_

\_\_\_\_\_

Signature of Taxpayer or Taxpayer Representative

Date

If submitted by the taxpayer's representative, please complete the following.

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Please send your completed application and donation directly to the OHSU Foundation, 1121 S.W. Salmon St., Suite 100, Portland, OR 97205. For more information, call 503-228-1730 or go to [www.ohsufoundation.org](http://www.ohsufoundation.org). It is highly recommended that you work with an OHSU Foundation development officer and your tax advisor while completing this process.

